



Form F-2 Apportionment Report

1999
Massachusetts
Department of
Revenue

Registration	For calendar year 1999 or taxable period beginning		1999 and ending	
	Name of corporation	Federal business code	Federal Identification number	
	▶	▶	▶	
	Principal business address	City/Town	State	Zip
	Principal business address in Massachusetts	City/Town	State	Zip
▶ Check applicable box: <input type="checkbox"/> Defense corporation electing single sales factor apportionment <input type="checkbox"/> Sec. 38 manufacturer <input type="checkbox"/> Mutual fund service corporation				

All defense corporations with more than 25 employees electing single sales factor apportionment, Section 38 manufacturers with more than 25 employees or mutual fund service corporations must complete this form and submit it with their corporate excise return or the return will be considered insufficient and will be subject to applicable penalties and interest.

All lines must be completed. Unless otherwise indicated, all information shall be as of the last day of the taxable year for both the current taxable year and the previous taxable year.

	Previous year	Current year
1. Total number of persons employed in Massachusetts* 1	▶	▶
Total number of persons employed worldwide*	▶	▶
2. Total amount of wages paid to employees in Massachusetts (from Schedule F)* 2	▶	▶
Total amount of wages paid to employees worldwide (from Schedule F)*	▶	▶
3. Describe the nature of changes to number of persons employed or amount of wages paid from the previous year to the current year _____ _____ _____		
4. Tangible property apportionment percentage (from Schedule F) 4	▶ %	▶ %
5. Describe the nature of changes to the tangible property apportionment percentage from the previous year to the current year _____ _____ _____		
6. Payroll apportionment percentage (from Schedule F) 6	▶ %	▶ %
7. Describe the nature of changes to the payroll apportionment percentage from the previous year to the current year _____ _____ _____		
8. The dollar amount of tax reduction resulting from usage of the more favorable apportionment formula (attach calculation) 8	▶	
9. Sales		
a Massachusetts sales (from Schedule F) 9a	▶	▶
b Sales worldwide (from Schedule F) 9b	▶	▶
10. Income		
a Massachusetts income (from Schedule E) 10a	▶	▶
b Income worldwide (from Schedule E) 10b	▶	▶
11. Book value		
a Value of plant, land and equipment in Massachusetts (from Schedule A) 11a	▶	▶
b Value of plant, land and equipment worldwide 11b	▶	▶
12. Net capital investments		
a Net capital investments in Massachusetts 12a	▶	▶
b Net capital investments worldwide 12b	▶	▶
13. Net assets 13	▶	▶
14. Capacity utilization 14	▶ %	▶ %
15. Debts		
a Total loans 15a	▶	▶
b Total mortgages 15b	▶	▶

*For mutual fund service corporations, use number of qualified employees.

Mutual fund service corporations only

16. Net assets under management in Massachusetts	16	▶
Net assets under management worldwide		▶
17. Median income of qualified employees in Massachusetts	17	▶
Median income of qualified employees worldwide		▶
18. Number of qualified employees in Massachusetts, by occupation	18	▶
a executive, administrative, managerial	18a	▶
b professional specialty	18b	▶
c technical and related support	18c	▶
d sales	18d	▶
e administrative support including clerical	18e	▶
f service.	18f	▶
g precision production	18g	▶
h operators, fabricators and laborers	18h	▶
19. Number of qualified employees worldwide, by occupation	19	▶
a executive, administrative, managerial	19a	▶
b professional specialty	19b	▶
c technical and related support	19c	▶
d sales	19d	▶
e administrative support including clerical	19e	▶
f service.	19f	▶
g precision production	19g	▶
h operators, fabricators and laborers	19h	▶

20. Number of qualified employees in Massachusetts by place of employment. Use locality codes found in Form TA-1 instructions or in the 1999 Massachusetts Package X	20		
		Locality code	Current year
	▶		▶
	▶		▶
	▶		▶
	▶		▶
	▶		▶
	▶		▶
	▶		▶
	▶		▶
	▶		▶

21. Base period employment level	21	▶
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Defense corporations electing single sales factor apportionment only

22. Number of contracts with the U.S. Armed Forces or foreign governments for which a bid was:		Previous year	Current year
a submitted.	22a	▶	▶
b awarded	22b	▶	▶
c lost.	22c	▶	▶
d terminated	22d	▶	▶